

LOAN SCENARIO SHEET

Correspondent/Broker Name: _____ Contact: _____

Correspondent Address: _____

Town: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

Borrower/Entity Name : _____

Subject Address: _____ State _____ Zip Code _____

Property Type: _____ Documentation: _____

Purchase Price/Current Value:\$ _____ Loan Amount:\$ _____ LTV: _____

Loan Purpose: _____ Occupancy: _____ Ownership: _____

REFINANCES ONLY Date Acquired: _____ Acquisition Price: _____

Current Loan Amount \$: _____ Current Interest Rate: _____

Current Lender: _____ **Reason for cashout?** (if

applicable) _____

BORROWER/GUARANTOR INFO

FICO SCORES Borrower: _____ Co-Borrower: _____ Primary wage earner: _____

Self Employed: _____ Borrower's Occupation: _____

How long in current employment? _____ Current position? _____

Liquid Assets: _____ Front Ratio: _____ Back Ratio: _____

Net Worth: _____ Value of All Real Estate Owned: _____

Bankruptcy, Short Sales, Foreclosures? _____ **When?** _____

Comments/Deal Summary: